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*Attorneys for USACM Liquidating Trust*

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 USA Capital Diversified Trust Deed Fund,  
 LLC,  
 10 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 USA Securities, LLC,<sup>3</sup> Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR<sup>1</sup>  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR<sup>2</sup>  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
 SUSTAINING FOURTH OMNIBUS  
 OBJECTION OF USACM TRUST TO  
 PROOFS OF CLAIM BASED UPON  
 INVESTMENT IN THE BAY  
 POMPANO BEACH LOAN**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Fourth Omnibus Objection Of  
 18 USACM Trust To Proofs Of Claim Based Upon Investment In The Bay Pompano Beach  
 19 Loan [DE 7414] was entered on the 1st day of September, 2009, a true and correct copy of  
 20 which is attached hereto as Exhibit A.

24 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED September 4, 2009.

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LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#018024)

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Rob Charles

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John Hinderaker

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10 Copy of the foregoing and pertinent  
11 portion of Exhibit A to the Order mailed  
12 on September 4, 2009 to all parties listed  
on Exhibit A to the Order.

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/s/ Kristin Reynolds

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Lewis and Roca LLP

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